Bill

Received: 01/12/2005 Received By: rnelson2

Wanted: **As time permits** Identical to LRB:

For: Administration-Budget 6-3420 By/Representing: Johnston

This file may be shown to any legislator: **NO** Drafter: **rnelson2**

May Contact: Addl. Drafters:

Subject: Courts - miscellaneous Extra Copies:

Submit via email: NO

Pre Topic:

DOA:.....Johnston, BB0402 -

Topic:

Appropriation to OJA for indigent civil legal services

Instructions:

See Attached

Drafting History:

Vers.	Drafted	Reviewed	Typed	Proofed	Submitted	Jacketed	Required
/?							State
/1 *	rnelson2 01/13/2005	wjackson 01/13/2005	rschluet 01/13/200	05	lnorthro 01/13/2005		State
/2	rnelson2 01/19/2005	wjackson 01/19/2005	rschluet 01/19/200	05	lnorthro 01/19/2005		State
/3	rnelson2 01/20/2005	wjackson 01/20/2005	chaugen 01/20/200	05	lemery 01/20/2005		

FE Sent For:

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/2	rnelson2 01/19/2005	wjackson 01/19/2005	rschluet 01/19/200	5	Inorthro 01/19/2005		
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12 Wij 119

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rnelson2

1 Wy 1/13

FE Sent For:

2005-07 Budget Bill Statutory Language Drafting Request

- Topic: Indigent Civil Legal Services
- Tracking Code: (Assigned by Government Operations Team) おおりその2
- SBO team: Health and Insurance
- SBO analyst: Jim Johnston
 - Phone: 266-3420
 - Email: james.johnston@doa.state.wi.us
- Agency acronym: (OJA) Office of Justice Assistance within DOA (s.16.964)
- Agency number: 505 DOA

Create a GPR annual aids appropriation in OJA [s.20.505 (6)] and create authority under s.16.964 for OJA to administer the indigent civil legal services grant program to provide funding for certain legal services for indigent individuals. Services are limited to: serving as guardians, assisting Medicare and Medicaid recipients with medical claims, assisting W-2 recipients in applying for SSI benefits, providing domestic abuse related legal services and providing consumer protection services. Funding would be distributed on a formula basis determined by OJA - to Legal Action of Wisconsin, Wisconsin Coalition for Advocacy, Wisconsin JudiCare and the Legal Aid Society of Milwaukee.



State of Misconsin 2005 - 2006 LEGISLATURE

LRB-1670/1 RPN:....

"-)

DOA:.....Johnston, BB0402 – Appropriation to OJA for indigent civil legal ✓ services

FOR 2005-07 BUDGET -- NOT READY FOR INTRODUCTION



Do Not GEV An Act ...; relating to: the budget.

Analysis by the Legislative Reference Bureau

This bill requires the Office of Justice Assistance to provide grants to designated organizations on a formula basis for the provision of civil legal services to persons who are indigent. Under the bill, the grants may be used only for guardianships, to assist medical assistance and medicare recipients with medical claims, to assist WA2 participants with Sylvclaims, for domestic abuse issues and for consumer protection matters.

For further information see the **state** fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

- 2 Section 1. 20.505 (6) (e) of the statutes is created to read:
- 3 20.505 (6) (e) Indigent civil legal services. The amounts in the schedule to
- 4 provide grants for the provision of civil legal services to persons who are indigent
- 5 under s. 16.964 (10).

14

SECTION 1

****NOTE: This Section involves a change in an appropriation that must be reflected in the revised schedule in s. 20.005, stats. **SECTION 2.** 16.964 (10) of the statutes is created to read: 1 16.964 (10) From the appropriation under s. 20.505 (6) (e), the office of justice (assistance shall provide grants for the provision of civil legal services to persons who are indigent. The grants shall be distributed to Legal Action of Wisconsin, Inc., Legal Aid Society of Milwaukee, Inc., Wisconsin Coalition for Advocacy, and Wisconsin 5 Judicare. Inc., based on a formula that the office of justice assistance establishes by 6 7 rule. The grants may be used only for the following legal services: (a) Assisting with issues regarding guardianship. 8 (b) Assisting medicare and medical assistance recipients with medical claims. 9 (c) Assisting WAN participants with supplemental security income program 10 claims. 11 (d) Providing assistance related to domestic abuse. 12

(END)

(e) Providing consumer protection services.

ARTICLES OF INCORPORATION

OF

WISCONSIN TRUST ACCOUNT FOUNDATION, INC.

The undersigned, a natural person more than 18 years of age, acting as incorporator of a corporation under the Wisconsin Nonstock Corporation Law (Chapter 181 of the Wisconsin Statutes) adopts the following Articles of Incorporation for such corporation:

Article I.

Name

The name of the corporation shall be WISCONSIN TRUST ACCOUNT FOUNDATION, INC.

Article II.

<u>Duration</u>

The period of existence is perpetual.

Article III.

Purpose

The corporation is organized exclusively for charitable and educational purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1954, as amended, (or corresponding provisions of any future Federal Internal Revenue Laws) in accordance with the Supreme Court of Wisconsin's Order of March 21, 1986, authorizing the creation of this corporation. The corporation's purpose shall be to receive funds from attorneys' trust accounts in accordance with Wisconsin Supreme Court Rule

20.50(3) and to make grants or expenditures of these funds for the following purposes:

- To provide legal aid to the poor.
- 2. To fund programs for the benefit of the public as may be specifically approved from time to time by the Supreme Court of Wisconsin for exclusively public purposes.
- 3. To pay the reasonable and necessary expenses of the board and other costs reasonably and necessarily incurred for the administration of the program including the employment of staff for the purpose.

This corporation shall have and may exercise all powers and privileges of corporations organized under Chapter 181 of the Wisconsin Statutes which are necessary to effectuate its declared purposes.

Article IV.

Members

The corporation shall not have members.

Article V.

Name and Address of Registered Agent

The name of the initial registered agent is Richard L. Olson and his address is One South Pinckney Street, Madison, Wisconsin 53703 (mailing address P. O. Box 927, Madison, WI 53701-0927).

Article VI.

Principal Office

The principal office of this corporation shall be located at

402 West Wilson Street, Dane County, Madison, Wisconsin 53703.

Article VII.

Directors

The affairs of this corporation shall be managed by a board of directors whose qualification, election or appointment shall be as set forth in Supreme Court Rule 13.02(2), as amended from time to time, and the By-Laws. SCR 13.02(2) now provides:

(2) The board shall consist of 15 The president of the state bar persons. shall appoint, with the approval of the state bar board of governors, nine attorney and three non-attorney members. The justice shall appoint three members from the Wisconsin judiciary. Members shall serve staggered three-year terms. The terms of three attorney, one judicial and one non-attorney members shall expire each year. No person may serve more than two full terms consecutively.

Article VIII.

Initial Board

The number of directors appointed pursuant to SCR 13.02(2) (order issued March 21, 1986) constituting the initial board is fifteen and all will serve at least a one year term. Their names and addresses are:

Richard Artison 821 W. State Street Milwaukee, WI 53233

Nancy Murry Barkla 421 N. Main Street P. O. Box 22 River Falls, WI 54022

Hon. Bruce F. Beilfuss 4402 Fox Bluff Rd. Middleton, WI 53562 Hon. John G. Buchen Circuit Court, Branch 2 Courthouse 615 N. Sixth Street Sheboygan, WI 53081

Lawrence J. Bugge P. O. Box 1497 Madison, WI 53701-1497

Edward A. Dudek 825 N. Jefferson Street, Suite 500 Milwaukee, WI 53202

Michael J. Lawton
P. O. Box 1507
Madison, WI 53701-1507

J. Paul Morrow 103 W. Merrimac Street P. O. Box 125 Dodgeville, WI 53533

Richard L. Olson P. O. Box 927 Madison, WI 53701-0927

Andrew P. Potos Vice President & General Manager WITI-TV 9001 N. Green Bay Road Milwaukee, WI 53217

Adrian P. Schoone 1300 S. Green Bay Road Racine, WI 53406

Hon. Burton A. Scott Chief Judge, Court of Appeals 2nd District 707 W. Moreland Blvd. Waukesha, WI 53186

Gretchen Viney
P. O. Box 200
Portage, WI 53901

Walter H. White, Jr. 250 E. Wisconsin Avenue, Suite 2000 Milwaukee, WI 53202 Robert J. Wilson
Exec. V. P. & Chief Operating
Officer
Valley Bank
222 W. Washington Avenue
Madison, WI 53703

Article IX.

Incorporator

The name and address of the Incorporator is:

Richard L. Olson P. O. Box 927 Madison, WI 53701-0927

Article X.

Corporate Operating Restrictions

No part of the net earnings of this corporation shall inure to the benefit of or be distributable to any director, officer or other private person, except that this corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distribution in furtherance of the purposes set forth in Article III. No substantial part of the activities of this corporation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and this corporation shall not participate in, or intervene in (including the publishing or distribution of statements) any political campaign on behalf of any candidate for public office.

Notwithstanding any other provision of these Articles of Incorporation, this corporation shall not carry on any other activities not permitted to be carried on by a corporation exempt from Federal income tax under Section 501(c)(3) of the Internal

Revenue Code of 1954, as amended (or the corresponding provision of any future United States Internal Revenue Law) or by a corporation, contributions to which are deductible under Section 170(c)(2) of the Internal Revenue Code of 1954, as amended (or the corresponding provision of any future United States Internal Revenue Law).

This corporation shall distribute its income for each taxable year at such time and in such manner as not to become subject to the tax or undistributed income imposed by Section 4942 of the Internal Revenue Code of 1954, as amended (or corresponding provision of any subsequent Federal tax laws).

This corporation shall not engage in any act of self-dealing as defined in Section 4941(d) of the Internal Revenue Code of 1954, as amended (or corresponding provision of any subsequent Federal tax laws).

This corporation shall not retain any excess business holdings as defined in Section 4943(c) of the Internal Revenue Code of 1954, as amended (or corresponding provision of any subsequent Federal tax laws).

This corporation shall not make any investments in such manner as to subject it to tax under Section 4944 of the Internal Revenue Code of 1954, as amended (or corresponding provision of any subsequent Federal tax laws).

This corporation shall not make any taxable expenditures as defined in Section 4945(d) of the Internal Revenue Code of 1954, as amended (or corresponding provision of any subsequent Federal

tax laws).

Article XI.

Dissolution

Upon the dissolution of this corporation, the Board of Directors shall, after paying or making provisions for the payment of all of the liabilities of this corporation, dispose of all of the assets of the corporation exclusively for the purposes of this corporation in such manner, or to such organization or organizations organized and operated exclusively for charitable or educational purposes as shall at the time qualify as an exempt organization under Section 501(c)(3) of the Internal Revenue Code of 1954, as amended (or the corresponding provision of any future United States Internal Revenue Law), as the Board of Directors shall determine. Any of such assets not so disposed of shall be disposed of by the Court of the county in which the principal office of this corporation is then located, exclusively for such purposes or to such organization or organizations as said Court shall determine, which are organized and operated exclusively for such purpose.

Article XII.

Amendment

These Articles of Incorporation may be amended in the manner authorized by law at the time of amendment.

Executed in triplicate this 12th day of June, 1986.

Kichard L. Olson

STATE OF WISCONSIN)

COUNTY OF DANE)

Personally came before me this 12th day of June, 1986, the above-named Richard L. Olson to me known to be the person who executed the foregoing instrument and acknowledged the same.

Notary Public

My commission is permanent

This document was drafted by Richard L. Olson

Please return to:

Richard L. Olson P. O. Box 927

Madison, WI 53701-0927

STATE OF WISCONSIN FILED JUN 1 2 1986

DOUGLAS LA FOLLETTE SECRETARY OF STATE

Nelson, Robert P.

From:

Johnston, James

Sent:

Tuesday, January 18, 2005 5:48 PM Nelson, Robert P.

To:

Cc:

Kasper, Amy - Office of Governor Jim Doyle

Subject:

LRB 1670/1

Bob,

Thanks, the draft looks good. Attached are some revisions for the indigent legal services (LRB# 1670) draft. We now want the money to flow through the Wisconsin Trust Foundation and we have modified the approved list of uses.



Indigent Legal Services v2.doc...

2005-07 Budget Bill Statutory Language Drafting Request

- Topic: Indigent Civil Legal Services
- Tracking Code: (Assigned by Government Operations Team)
- SBO team: Health and Insurance
- SBO analyst: Jim Johnston
 - Phone: 266-3420
 - Email: james.johnston@doa.state.wi.us
- Agency acronym: (OJA) Office of Justice Assistance within DOA (s.16.964)
- Agency number: 505 DOA

Create a GPR annual aids appropriation in OJA [s.20.505 [6]] and create authority under s.16.964 for OJA to administer the indigent civil legal services grant program to provide funding for certain legal services for indigent individuals. Services are limited to: serving as guardian ad litem for Bureau of Milwaukee Child Welfare cases; assisting W-2 recipients in applying for SSI benefits; obtaining and enforcing child support orders, including domestic abuse related legal services; developing discharge plans for mentally ill inmates and assisting them in their community reintegration planning; providing ancillary civil legal services for juvenile offenders; and coordinating insurance benefits for MA recipients. Funding would be distributed to the Wisconsin Trust Account Foundation. The Wisconsin Trust Foundation shall require each organization to which the Wisconsin Trust Foundation distributes funds received under this provision to limit the use of the funds to the activities included in the above list.



2

3

4

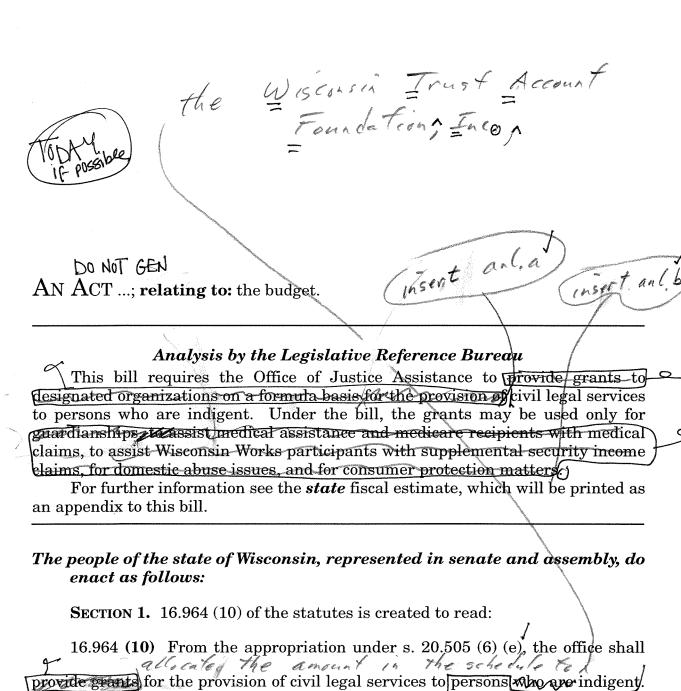
5

State of Misconsin 2005 - 2006 LEGISLATURE

LRB-1670/A RPN:wlj:rsj

DOA:.....Johnston, BB0402 – Appropriation to OJA for indigent civil legal services

FOR 2005-07 BUDGET -- NOT READY FOR INTRODUCTION



The grants shall be distributed to Legal Action of Wisconsin, Inc., Legal Aid Society

(END)

reflected in the revised schedule in s. 20.005, stats.

14

-2-

LRB-1670/1

2005 – 2006 Legislature

2005–2006 DRAFTING INSERT FROM THE LEGISLATIVE REFERENCE BUREAU

insert and a: allocate money to the Wisconsin Trust Account Foundation, Inc., to be given as grants to programs that provide civil legal services to indigent persons. The Wisconsin Trust Account Foundation, Inc., was created by the supreme court to allocate the money received from attorney trust accounts under supreme court rules to programs that provide
insert and b: assisting Wisconsin Works participants with medical claims, developing discharge plans for mentally ill inmates, coordinating insurance benefits for medical assistance recipients, providing ancillary services to juvenile offenders, obtaining child support, and acting as a guardian in cases with the Bureau of Milwaukee Child Welfare.
insert 2–2: The Wisconsin Trust Account Foundation, Inc. shall distribute the
amount allocated as grants to programs that provide civil legal services to indigent
persons
Wolf
insert 2–4: Serving as guardian ad litem for cases with the bureau of Milwaukee
child welfare of the department of health and family services.
insert 2–9:
(e) Developing discharge plans for mentally ill inmates and assisting those
inmates in their community integration planning.

(f) Providing ancillary services to juvenile offenders.



State of Misconsin 2005 - 2006 LEGISLATURE

LRB-1670/2
RPN:wlj:rs/

TODAY if possible

DOA:.....Johnston, BB0402 – Appropriation to OJA for indigent civil legal services

FOR 2005-07 BUDGET -- NOT READY FOR INTRODUCTION

This draft makes changes in the connection of the

AN ACT ...; relating to: the budget.

Analysis by the Legislative Reference Bureau COURTS AND PROCEDURE

OTHER COURTS AND PROCEDURE

This bill requires the Office of Justice Assistance to attended money, to the Wisconsin Trust Account Foundation, Inc., to be given as grants to programs that provide civil legal services to indigent persons. The Wisconsin Trust Account Foundation, Inc., was created by the Supreme Court to allocate the money received from attorney trust accounts under Supreme Court rules to programs that provide civil legal services to persons who are indigent. Under the bill, the grants may be used only for assisting Wisconsin Works participants with medical claims, developing discharge plans for mentally ill inmates, coordinating insurance benefits for medical assistance recipients, providing ancillary services to juvenile offenders, obtaining child support, and acting as a guardian ad litem in cases with the Bureau of Milwaukee Child Welfare.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

(END)

2005 – 2006 Legislature

22

DRAFTER'S NOTE FROM THE LEGISLATIVE REFERENCE BUREAU

LRB-1670/3dn RPN:wlj:ch

January 20, 2005

This draft makes changes in s. 16.964 (10) in response to comments from Peter Dykman.

Robert P. Nelson Senior Legislative Attorney Phone: (608) 267–7511

 $E-mail:\ robert.nelson@legis.state.wi.us$



State of Misconsin 2005 - 2006 LEGISLATURE

LRB-1670/3 RPN:wlj:ch

DOA:.....Johnston, BB0402 – Appropriation to OJA for indigent civil legal services

FOR 2005-07 BUDGET -- NOT READY FOR INTRODUCTION

AN ACT ...; relating to: the budget.

Analysis by the Legislative Reference Bureau COURTS AND PROCEDURE

OTHER COURTS AND PROCEDURE

This bill requires the Office of Justice Assistance to pay moneys to the Wisconsin Trust Account Foundation, Inc., to be given as grants to programs that provide civil legal services to indigent persons. The Wisconsin Trust Account Foundation, Inc., was created by the Supreme Court to allocate the money received from attorney trust accounts under Supreme Court rules to programs that provide civil legal services to persons who are indigent. Under the bill, the grants may be used only for assisting Wisconsin Works participants with medical claims, developing discharge plans for mentally ill inmates, coordinating insurance benefits for medical assistance recipients, providing ancillary services to juvenile offenders, obtaining child support, and acting as a guardian ad litem in cases with the Bureau of Milwaukee Child Welfare.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

1	SECTION 1. 10.904 (10) of the statutes is created to read.
2	16.964 (10) Annually, the office shall pay the amount appropriated under s.
3	20.505 (6) (e) to the Wisconsin Trust Account Foundation, Inc., to provide civil legal
4	services to indigent persons. The Wisconsin Trust Account Foundation, Inc., shall
5	distribute the amount received as grants to programs that provide civil legal services
6	to indigent persons. The grants may be used only for the following civil legal services:
7	(a) Serving as guardian ad litem for cases with the bureau of Milwaukee child
8	welfare of the department of health and family services.
9	(b) Coordinating insurance benefits for medical assistance recipients.
10	(c) Assisting Wisconsin Works participants in applying for supplemental
11	security income program benefits.
12	(d) Obtaining and enforcing child support, including legal services related to
13	domestic abuse.
14	(e) Developing discharge plans for mentally ill inmates and assisting those
15	inmates in their community integration planning.
16	(f) Providing ancillary services to juvenile offenders.
17	SECTION 2. 20.505 (6) (e) of the statutes is created to read:
18	20.505 (6) (e) Indigent civil legal services. The amounts in the schedule to
19	provide grants for the provision of civil legal services to indigent persons under s.
20	16.964 (10).
	****Note: This Section involves a change in an appropriation that must be reflected in the revised schedule in s. 20.005, stats.
21	(END)